

# Alteration of Funds

Policy Number: \_\_\_\_\_

Policy Owner(s): \_\_\_\_\_

**Switch Instruction**

Please list each fund you want us to SELL  
Please stipulate the percentage to be switched out

Please list each fund you want us to BUY SPECIFYING CURRENCY  
For split allocations, please indicate percentage per fund

**Redirection of Premium**

Please list ALL funds you want us to invest in SPECIFYING CURRENCY  
Please stipulate percentage per fund  
The total MUST add up to 100%

Switch Instruction				Redirection of Premium	
Please list each fund you want us to SELL Please stipulate the percentage to be switched out	%	Please list each fund you want us to BUY SPECIFYING CURRENCY For split allocations, please indicate percentage per fund	%	Please list ALL funds you want us to invest in SPECIFYING CURRENCY Please stipulate percentage per fund The total MUST add up to 100%	%
<i>Example</i> GI USD Global Managed Fund	40%	GI Protected Growth Fund GBP GI Global Bond Fund Euro	50% 50%		
				Total	100%

**Authorisation**

I/we wish to alter my/our investment as shown above. I/we understand that units will be switched and/or future premiums will be re-directed on receipt of this request in accordance with the policy conditions. I/we have read the literature which describes the investment strategy for the fund(s) selected.

Signature of First Policy Owner \_\_\_\_\_

Date: 

D	D	M	M	Y	Y
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Signature of Second Policy Owner \_\_\_\_\_

Date: 

D	D	M	M	Y	Y
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