



ZURICH®

Contribution/Premium holiday request form

1 Policy details

Policy number

Policy owner

Title

Mr Mrs Miss Ms Dr Other – please give details

Family name

Forename(s)

I, the undersigned, as owner of the above policy request a contribution holiday, as detailed below:

Last contribution paid on

Day	Month	Year
<input type="text"/>	<input type="text"/>	<input type="text"/>

Last contribution due date funded

Month	Year
<input type="text"/>	<input type="text"/>

Period of contribution holiday requested

Years	Months
<input type="text"/>	<input type="text"/>

Date when regular contributions will recommence

Day	Month	Year
<input type="text"/>	<input type="text"/>	<input type="text"/>

Notes

- Contribution holidays are only available on Vista, Supra, Supra Education Fees and Supra Wedding Fees policies taken out before 31 December 2004 and Futura policies for a total maximum period of two years throughout the whole term of the policy.
- For Vista, Supra, Supra Education Fees and Supra Wedding Fees policies taken out before 31 December 2004, contribution holidays are only allowed when the value of the retirement account is estimated to be sufficient to sustain the policy for the agreed duration of the contribution holiday.
- For Futura policies, contribution holidays are only allowed when the policy has a positive value, and it is estimated that this value will remain positive until contributions recommence.
- Once contributions recommence, they are expected to be in the same currency, at the same frequency and for the same amount as before the contribution holiday.
- Where a contribution holiday is taken, previous illustrations of the value of the policy will no longer be relevant.
- No charge is made for a contribution holiday. However, normal monthly charges are deducted during the period.

Signature

Date

Day	Month	Year
<input type="text"/>	<input type="text"/>	<input type="text"/>

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