

Fund Switch Request Form

Scottish Provident International Life Assurance Limited is a member of the Royal London 360 group of companies.

Please complete this form in BLOCK CAPITALS using blue ink. Please see overleaf for details of how to submit this form.

Policy Number(s)

Policyholders(s)

Residential Address of Policyholder(s)

Telephone Number E-mail Address

I/We hereby request and authorise the transfer of the investment allocations of the above mentioned Policy(ies) in accordance with the Policy Conditions and the instructions below:

SWITCH TYPE - (PLEASE TICK ONE BOX ONLY)

Redirection of future premiums ONLY **OR** Switch of existing units ONLY **OR** Switch of existing units plus a redirection of future premiums

If no box is ticked we will Switch existing units ONLY

Switch Out Please state name of fund(s) to be switched. Write "all funds" if switching out of all funds.	% of units	Switch Into Please state name of fund(s) to be switched	Fund Currency	% to invest

Total **100%**

All fund switches are processed using a system known as forward pricing. This means that each switch will be calculated using the bid price applicable on the next pricing day after we receive your request.

Please see over for 'Position After Switch' section.

Redirection of future premium only applies to Regular Premium policies.

Redirection of Future Premium (to be completed if a switch and redirection or redirection only has been requested)	
Redirect Into Please state name of fund(s)	% of Premium

Total 100%

Signatures of policyholder(s)

This includes all trustees/assignees where applicable. If in doubt please check your trust deed/deed of assignment.

Signature(s)	<input type="text"/>	<input type="text"/>
Date (dd/mm/yyyy)	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Signature(s)	<input type="text"/>	<input type="text"/>
Date (dd/mm/yyyy)	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>

Please list all the funds that should still be held in the policy after the switch has been processed	Position After Switch	Fund Currency	Approx %

Total 100%

Important Note - Data Protection

Information supplied to us in connection with your policy will be held in both electronic and paper records. This information may be disclosed to and processed by companies within the Royal London Group, its reinsurers or any third parties which provide services relating to the policy. This may include sensitive personal data. If this happens, your details will stay confidential and will not be used for any other purpose.

You have the right to see certain information held by us on payment of a fee, and you should make your request in writing to our Registered Office address.

Sending your request to us

We are happy to accept a faxed signed copy of your Fund Switch Request - it is not necessary to post the original copy.

Instructions received after 3pm UK time will be treated as having been received by us on the following business day. To ensure that your instruction is received on time, please send your request to the following dedicated fax number: +44 (0) 1624 677336.

Requests can be posted to our address if you do not have access to a fax machine:

Royal London 360°, Royal London House, Isle of Man Business Park, Cooil Road, Douglas, Isle of Man, British Isles, IM2 2SP.

Hong Kong policies

If you took out your policy in Hong Kong and your policy number starts with the letter "H", then you have a Hong Kong policy.

We are happy to accept a faxed signed copy of your Fund Switch Request - it is not necessary to post the original copy.

Instructions received after 5pm Hong Kong time will be treated as having been received by us on the following business day. To ensure that your instruction is received on time, please send your request to the following dedicated fax number: +852 2956 2330.

Requests can be posted to our Hong Kong office if you do not have access to a fax machine: Royal London 360°, Suite 3605, 36F The Centre, 99 Queen's Road, Central, Hong Kong.